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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Sihai International Investment Limited
(四海国际投资有限公司)

(incorporated with limited liability in the British Virgin Islands)
(the “**Issuer**”)

U.S.\$65,000,000 5.15 per cent. Credit Enhanced Guaranteed Bonds due 2028 (the “Bonds”)
(Stock Code: 5534)

unconditionally and irrevocably guaranteed by

Wuxi Hengting Industrial Co., Ltd.
(無錫恒廷實業有限公司)

(incorporated with limited liability in the People’s Republic of China)
(the “**Guarantor**”)

with the benefit of an irrevocable Standby Letter of Credit issued by

Nanyang Commercial Bank (China), Limited Wuxi Branch

Sole Sustainability Structurer

China International Capital Corporation

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

China International Capital Corporation

Luso Bank Ltd.

Joint Lead Managers and Joint Bookrunners

CEB International

**China Securities
International**

**China Zheshang Bank
Co., Ltd. (Hong Kong
Branch)**

CITIC Securities

CMBC Capital

**Guotai Junan
International**

**Haitong
International**

**Industrial Bank Co.,
Ltd. Hong Kong
Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 30 April 2025. The listing of, and permission to deal in, the Bonds is expected to become effective on 9 May 2025.

8 May 2025

As at the date of this notice, the sole director of the Issuer is Qian Minghua.

As at the date of this notice, the directors of the Guarantor are Ding Jianming, Zou Weiguo, Lu Ding, Chen Jing and Ye Guojian.